

**RENS & HANSICH  
CERTIFIED PUBLIC ACCOUNTANTS  
2023 INCOME TAX WORKSHEET**

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Name: \_\_\_\_\_ Birth date: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_  
 Spouse's Name \_\_\_\_\_ Birth date: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_  
 \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 City, State, Zip: \_\_\_\_\_ Email \_\_\_\_\_

Dependents' Name	Birth date	Soc Sec #	Dependents' Name	Birth date	Soc Sec #
1 _____	_____	_____	2 _____	_____	_____
3 _____	_____	_____	4 _____	_____	_____

**FARM INCOME**

Cattle Sold \_\_\_\_\_  
 Cattle Cost \_\_\_\_\_  
  
 Hogs Sold \_\_\_\_\_  
 Pigs Purchased \_\_\_\_\_  
 \_\_\_\_\_  
 Other Livestock Sales \_\_\_\_\_  
 Other Livestock Purchased \_\_\_\_\_

**SALES OF RAISED PRODUCTS**

Cattle \_\_\_\_\_  
 Hogs \_\_\_\_\_  
 Other Livestock \_\_\_\_\_  
 Corn \_\_\_\_\_  
 Soybeans \_\_\_\_\_  
 Oats/Wheat \_\_\_\_\_  
 Hay \_\_\_\_\_  
 Other Items \_\_\_\_\_  
 \_\_\_\_\_  
 Patronage Dividends \_\_\_\_\_  
 Ag Program Payments \_\_\_\_\_  
 CCC Loans Received \_\_\_\_\_  
 Crop Insurance \_\_\_\_\_  
 Custom Hire \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Other Income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**FARM EXPENSES:**

Chemicals \_\_\_\_\_  
 Conservation \_\_\_\_\_  
 Custom Hire \_\_\_\_\_  
 Employee Benefits \_\_\_\_\_  
 Feed \_\_\_\_\_  
 Fertilizer \_\_\_\_\_  
 Trucking/Freight \_\_\_\_\_  
 Gas, Oil, Diesel \_\_\_\_\_  
 Insurance \_\_\_\_\_  
 Interest-Mortgage \_\_\_\_\_  
 Interest-Operating \_\_\_\_\_  
 Wages Paid \_\_\_\_\_  
 Rent-Equipment \_\_\_\_\_  
 Rent-Real Estate \_\_\_\_\_  
 Repairs \_\_\_\_\_  
 Seed \_\_\_\_\_  
 Storage \_\_\_\_\_  
 Supplies \_\_\_\_\_  
 Real Estate Tax \_\_\_\_\_  
 Payroll Taxes \_\_\_\_\_  
 Licenses/Permits \_\_\_\_\_  
 Utilities: Electric \_\_\_\_\_  
           Water \_\_\_\_\_  
           Telephone \_\_\_\_\_  
 Veterinary \_\_\_\_\_  
 Bank Charges \_\_\_\_\_  
 Tax Preparation \_\_\_\_\_  
 Legal Fees \_\_\_\_\_  
 Farm Dues/Subs \_\_\_\_\_  
 Business Travel \_\_\_\_\_  
 Business Meals \_\_\_\_\_  
 CCC Loans Repaid \_\_\_\_\_  
 Other \_\_\_\_\_  
 \_\_\_\_\_

Off road Gas Gallons  
 Ethanol \_\_\_\_\_  
 Unleaded \_\_\_\_\_  
 TB Cattle Testing Exp  
 (MN Only) \_\_\_\_\_

Do you conduct business in more than 1 state?  
 YES NO

Do you own or rent property in more than 1 state?  
 YES NO

Self-Employed Health Ins \_\_\_\_\_

Do you treat CCC loans as income when grain is sealed?  
 YES NO

Did you or will you file all 1099 forms?  
 YES NO

**VEHICLE EXPENSES:** (standard mileage rate was \$0.655/mile for 2023)

<u>Vehicle</u>	<u>Fuel</u>	<u>Repairs</u>	<u>License</u>	<u>Insurance</u>	<u>Interest</u>	<u>Total Miles</u>	<u>Business Miles</u>
Pickup	_____	_____	_____	_____	_____	_____	_____
Car	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

**BREEDING STOCK SALES**

<u>Cows/Bulls/Sows/Boars/Ram/Ewes</u>	<u>Number</u>	<u>Date Bought</u>	<u>Date Sold</u>	<u>Sales Price</u>	<u>Purchase Cost /Raised</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**BREEDING STOCK BOUGHT**

<u>Cows/Bulls/Sows/Boars/Ram/Ewes</u>	<u>Date Bought</u>	<u>Ever Bred (Y or N)</u>	<u>Purchase Cost</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**CAPITAL ASSETS:**

<u>Equipment/Machinery Sold</u>	<u>Date Bought</u>	<u>Date Sold</u>	<u>Sales Price</u>	<u>Purchase Cost</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

<u>Equipment/Machinery Bought</u>	<u>Date Bought</u>	<u>New/Used</u>	<u>Purchase Cost</u>	<u>Trade-in Allowance</u>	<u>Item Traded</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**OTHER ITEMS-W-2's; Form 1099's; Social Security Benefits; IRA's; & Pension Benefits**

<u>From</u>	<u>Amount</u>	<u>From</u>	<u>Amount</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**ITEMIZED DEDUCTIONS:**

**MEDICAL**

Medicine \_\_\_\_\_  
 Health Insurance \_\_\_\_\_  
 Nursing Home Ins -Taxpayer \_\_\_\_\_  
 Nursing Home Ins- Spouse \_\_\_\_\_  
 Nursing Home Care \_\_\_\_\_  
 Doctor/Dentists/Etc. \_\_\_\_\_  
 Medical Miles (\$0.22/mile) \_\_\_\_\_

**TAXES:**

Real Estate Tax-Home \_\_\_\_\_  
 Car License (IA & MN) \_\_\_\_\_  
 Sales Tax on major purchase \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**INTEREST:**

Home Mortgage \_\_\_\_\_  
 Investment Interest \_\_\_\_\_

**CHARITABLE CONTRIBUTIONS**

By check or receipt \_\_\_\_\_  
 Non-cash (please list) \_\_\_\_\_  
 \_\_\_\_\_  
 Charitable Mileage (\$0.14/mile) \_\_\_\_\_

**OTHER:**

Employee Business Exp. \_\_\_\_\_  
 Tax Preparation Fee \_\_\_\_\_  
 Union Dues \_\_\_\_\_  
 Gambling Losses \_\_\_\_\_  
 Other Expense \_\_\_\_\_

**CHILD CARE PROVIDER NAME & ADDRESS ID NUMBER AMOUNT**

\_\_\_\_\_  
 \_\_\_\_\_

**COLLEGE EXPENSES:**

<u>Interest Paid on College Loans</u> <u>Please Provide Form 1098-E for Verification:</u>			<u>Tuition/Books (Do Not Include Room/Board)</u> <u>Please include Student's 1098-T</u>		
<u>Paid To</u>	<u>ID #</u>	<u>Paid</u>	<u>Student's Name</u>	<u>Year in School</u>	<u>Paid</u>
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**ESTIMATED TAXES PAID**

<u>IRS</u>		<u>State #1</u>		<u>State #2</u>	
<u>Date</u>	<u>Paid</u>	<u>Date</u>	<u>Paid</u>	<u>Date</u>	<u>Paid</u>
<u>Apr 15, 2023</u>	_____	_____	_____	_____	_____
<u>Jun 15, 2023</u>	_____	_____	_____	_____	_____
<u>Sept 15, 2023</u>	_____	_____	_____	_____	_____
<u>Jan 15, 2024</u>	_____	_____	_____	_____	_____

**RETIREMENT CONTRIBUTIONS FOR 2024**

Please indicate IRA, ROTH, SIMPLE, SEP

<u>Paid To</u>	<u>Amount</u>	<u>Type</u>
_____	_____	_____
_____	_____	_____

**ELECTIVE CONTRIBUTIONS**

Federal Presidential Campaign Fund	Y N
Presidential Campaign Fund-Spouse	Y N
<b>Iowa Residents</b>	<b>Amount</b>
Fish/Wildlife	_____
Firefighter/Veteran	_____
State Fair	_____
Child Abuse	_____
<b>Minnesota Residents</b>	
Non-game Wildlife	_____

**OTHER:**

Did you install a geothermal heating system in your home in 2023? If so, please provide us with a copy of the manufacturer's certification credit statement as well as a detailed cost for each item. Yes No

If you have any questions, or want to talk about any item of income or deductions, please write them down. Yes No

Were you or your spouse (if applicable) an Iowa volunteer firefighter or EMS member during 2023? If so, please include a letter from your fire chief/supervisor documenting your period of service. Yes No

At any time during 2023, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? Yes No

At any time during 2023, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? Yes No